Deploying OS X v10.7 or Later with the Casper Suite

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Introduction

What's in This Guide

This guide provides step-by-step instructions on how to deploy OS X v10.7 or later with the Casper Suite.

Additional Resources

For more information on Casper Suite-related topics, see the *Casper Suite Administrator's Guide*, available at: <u>http://jamfsoftware.com/product-documentation/administrators-guides</u>

Overview

This guide provides workflows for two different OS X deployment scenarios:

- Deploying an OS X upgrade—This should be used for upgrading OS X on computers that are already configured in your environment. It allows you to preserve the settings and files on computers. For instructions, see <u>Deploying an OS X Upgrade</u>.
- Deploying OS X by imaging— This should be used for configuring newly purchased computers or re-purposing computers that are already part of your environment. It gives you complete control over the settings and files on computers. For instructions, see <u>Deploying OS X by Imaging Using the</u> <u>JSS v9.7 or Later</u> or <u>Deploying OS X by Imaging Using the JSS v9.66 or Earlier</u>.

Deploying an OS X Upgrade

Deploying OS X v10.7 or later as an upgrade involves the following steps:

- 1. Add the .app file for OS X to Casper Admin.
- 2. Cache the InstallESD.dmg file using a policy.
- 3. Create a smart computer group.
- 4. Create a Self Service policy for upgrading OS X.

Note: The name of the InstallESD.dmg file in Casper Admin will vary depending on the version of OS X that you plan to deploy. For example, the name of the InstallESD.dmg file for OS X v10.10 would be Install OS X Yosemite.InstallESD.dmg.

Requirements

- The JAMF Software Server (JSS) v9.21 or later
 Note: If you are using the JSS v8.3-9.1, see the following Knowledge Base article for instructions on deploying an OS X upgrade:
 Deploying OS X v10.7 or Later
- Casper Admin
- The .app file for the version of OS X that you plan to deploy (For example, Install OS X Mountain Lion.app.)
 You can obtain the latest app file for OS X from the Mag App Store

You can obtain the latest .app file for OS X from the Mac App Store.

- Managed computers with:
 - (For deployments of OS X v10.10 or later only) OS X v10.7 or later
 Computers with OS X v10.5 or OS X v10.6 must be upgraded to OS X v10.7 or later before upgrading to OS X v10.10.
 - Self Service
 - The system requirements for the version of OS X that you plan to deploy
 - OS X v10.7: <u>http://support.apple.com/kb/HT4949</u>
 - OS X v10.8: <u>http://support.apple.com/kb/HT5444</u>
 - OS X v10.9: <u>http://support.apple.com/kb/HT5842</u>
 - OS X v10.11: <u>http://support.apple.com/kb/HT201475</u>

Step 1: Add the .app File for OS X to Casper Admin

Add the .app file for OS X to Casper Admin. Casper Admin extracts the InstallESD.dmg file from the .app file so you can cache and install it using policies.

- 1. Open Casper Admin and authenticate to the JSS.
- 2. Drag the .app file to the main repository in Casper Admin. Casper Admin extracts the InstallESD.dmg file, analyzes its contents, and adds it to the master distribution point and the JSS.

The InstallESD.dmg file is displayed in blue text until you add it to a category.

000		Casp	er Admin					
New Config New Ca	tegory Add Printers Add Do	ck Items New Adobe Inst	all Info Delet	e		Q.	Filter	8
REPOSITORY All Items CONFIGURATIONS	View Type All Packages Scripts Printers Directory Bindings Dock Items			Categories All Categories Unknown				
JDS INSTANCES	Name	Туре	Category		Priority	FUT	FEU	Indexed
 * JDS Instance FILE SHARE DISTRIL File Share DP CLOUD DISTRIBUT Amazon Web S 		US A Instaner	Unknown		1	NU	NO	NU
	Repc	Configur Pac 9 Dock Directory Bir sistory	ations: 1 :kages: 5 Scripts: 1 rinters: 0 Items: 0 ndings: 0					

3. Double-click the package in the main repository.

4. Click the General tab and choose a category for the package.

Display Name		Coheren	
Install OS X Maveri	cks.InstallESD.dmg	Unknown	
Filename			
Install OS X Maveri	cks.InstallESD.dmg		
V Item is a DMC wit	th an OS X Installer, or Ad	obe Undater/Installer for CS3	or CS4
Item is a DMG with	th an OS X Installer, or Au	obe opdater/installer for CSS	or C54
nfo			
Notes			

5. Click OK.

Step 2: Cache the InstallESD.dmg File

After adding the .app file to Casper Admin, you can cache the InstallESD.dmg file using a policy. Caching the file ahead of time speeds up the upgrade process.

- 1. Log in to the JSS with a web browser.
- 2. Click **Computers** at the top of the page.
- 3. Click Policies.

On a smartphone, this option is in the pop-up menu.

4. Click **New** 🛨 .

5. In the General payload, enter a display name for the policy. For example, "Cache InstallESD.dmg".



- 6. Select Recurring Check-in as the trigger.
- 7. Choose "Once per Computer" from the Execution Frequency pop-up menu.
- 8. Select the Packages payload and click Configure.
- 9. Click Add for the InstallESD.dmg file.
- 10. Choose "Cache" from the Action pop-up menu.

Opti	ons Scop	e Self Service	User Interaction		
[8]	General		InstallE	SD.dmg	•
چ (ھ)	Packages 1 Package Software U Not Configure	Ipdates	Action Action to take Cache Fill user Fill new home	e on computers	
	O Scripts Printers O Printers Disk Encry	ption	Fill exist Fill existing h Update A Add or remov	ing user home directories (FEU) nome directories with the contents of the home directory in the package's Users folder. Applies to DMGs only Lutorun data <i>r</i> e the package from each computer's Autorun data	
• •	Not Configure Dock Item 0 Dock Items Local Acco	s unts	Distribution point Each computer	Point point to download the package(s) from rer's default distribution point :	
	Manageme Not Configure	nt Account			
5	Directory 0 Bindings	Bindings			
	Restart Op Configured	tions			
	coguicu			Cancel	Save

11. Specify a distribution point for computers to download the package from.

- 12. Select the Maintenance payload and click **Configure**.
- 13. Ensure that the **Update Inventory** checkbox is selected.
- 14. Click the **Scope** tab and configure the scope of the policy.

Options	Scope	Self Service	User Interaction
	_		
Targets	Limit	itions Exclusion	ons
Target Co	omputers	v the policy to	
Specific	Computers	•	
+	Add		
Target		Turne	
Target		Type	
No 1	Targ	ets	

15. Click Save.

The InstallESD.dmg file is cached on computers in the scope the next time they check in with the JSS and meet the criteria in the General payload.

Step 3: Create a Smart Computer Group

Create a smart group of computers with the InstallESD.dmg file cached. The smart group will be used as the scope of the Self Service policy for upgrading OS X.

- 1. Log in to the JSS with a web browser.
- 2. Click **Computers** at the top of the page.
- 3. Click **Smart Computer Groups**. On a smartphone, this option is in the pop-up menu.
- 4. Click New 🛨 .
- 5. On the Computer Group pane, enter a display name for the smart computer group. For example, "InstallESD.dmg Cached".

Computer Group	Criteria								
Display Name	ie smart con	puter group							
[Required]									
Send email no When group memb for this to work	tification on ership chang	membership change es, send an email noti	ication to JSS use	rs with email	notifications	enabled. An	SMTP server must	be set up in	the
Site Site to add the sma	rt computer	group to							
None	\$								
							Cancel	Sav	ve

- 6. Click the Criteria tab.
- 7. Click Add 🛨 .
- 8. Click Choose for "All Criteria".
- 9. Click Choose for "Cached Packages".

10. Choose "has" from the **Operator** pop-up menu.

Computer Grou	up Criteria					
+ Add						
And/Or	Criteria	Operator	Value			
	• Cached Packages	has \$		Delete		
					Cancol	Sava
					Cancel	Save

- 11. Click Browse .
- 12. Click Choose for the InstallESD.dmg file. Note: The InstallESD.dmg file is not available as a value until it has been cached on at least one computer.
- 13. Click Save.

Step 4: Create a Self Service Policy for Upgrading OS X

After caching the InstallESD.dmg file, you can create a Self Service policy that allows users to upgrade OS X.

- 1. Log in to the JSS with a web browser.
- 2. Click **Computers** at the top of the page.
- 3. Click **Policies**. On a smartphone, this option is in the pop-up menu.
- 4. Click New 🛨 .

5. In the General payload, enter a display name for the policy. For example, "Upgrade OS X".



- 6. Choose "Once per Computer" from the Execution Frequency pop-up menu.
- 7. Select the Packages payload and click Configure.
- 8. Click Add for the InstallESD.dmg file.
- 9. Choose "Install Cached" from the Action pop-up menu.

Option	ns Scope	Self Service	User Interaction	
	General		InstallESD.dmg	÷
	Packages 1 Package Software Up Not Configured Scripts 0 Scripts Printers 0 Printers	dates	Action Action Action to take on computers Install Cached Fill user templates (FUT) Fill new home directories with the contents of the home directory in the package's Users folder. Applies to DMGs only Fill existing user home directories (FEU) Fill existing home directories with the contents of the home directory in the package's Users folder. Applies the DMGs only Fill existing home directories with the contents of the home directory in the package's Users folder. Applies the DMGs only Fill existing home directories with the contents of the home directory in the package's Users folder. Applies the folder of the directory in the package's Users folder.	to
1	Disk Encryp Not Configured	tion	Update Autorun data Add or remove the package from each computer's Autorun data	
1 S	Dock Items Dock Items Local Accou	nts	Distribution Point Distribution point to download the package(s) from Each computer's default distribution point	
-	Managemen Not Configured	t Account	Cancel Save	

- 10. Click the Scope tab.
- 11. Click Add 🛨 .
- 12. Click the **Computer Groups** tab.

13. Click Add for the smart computer group you just created.

Options	Scope	Self S	Service	User Inte	raction	
Add De	ployme	nt Targ	ets			
Comput	ers (Computer (Groups	Buildings	Departr	nents
Group	Name					
All Man	aged Cli	ents	Add			
All Man	aged Se	rvers	Add			
InstallE	SD.dmg	Cached	Add			
Done						

- 14. Click the Self Service tab.
- 15. Select Make the policy available in Self Service.
- 16. Configure how the policy is displayed in Self Service using the settings on the pane.



17. Click Save.

The policy is made available in Self Service on computers in the scope the next time they check in with the JSS and meet the criteria in the General payload. OS X is upgraded when users run the policy from Self Service.

Upgrading FileVault 2-enabled drives from OS X v10.7 or v10.8 prompts users to enter their password after reboot. Upgrading FileVault 2-enabled drives from OS X v10.9 or later automatically bypasses authentication after reboot.

Note: The jamf binary automatically enables Core Storage on the target computer before installing an OS X v10.11 upgrade using a policy. This *only* occurs for OS X v10.11 upgrades that are installed using a policy.

Deploying OS X by Imaging Using the JSS v9.7 or Later

Deploying OS X by imaging involves the following steps:

- 1. Prepare to image a partition.
- 2. Image computers.

Requirements

To deploy OS X by imaging, you need:

- The JAMF Software Server (JSS) v9.7 or later
- A test computer with:
 - Composer
 - A "Recovery HD" partition
- Casper Admin
- A distribution point
- A startup disk other than the target drive that has Casper Imaging installed Some common startup disks used for imaging are USB or FireWire drives, Restore partitions, and NetBoot images.

Step 1: Prepare to Image a Partition

As of OS X v10.7, newly purchased Macs come with a "Recovery HD" partition that can be used for recovery tasks, such as repairing disks or reinstalling OS X. As of the JSS v9.7, you have the option to build a deployable package of an operating system, a "Recovery HD" partition, or a whole disk in a single step.

- 1. Build an OS package:
 - a. On the test computer, install and configure the OS. For complete instructions, see the following Knowledge Base article: <u>Creating a Minimal Base OS Image</u>
 - b. Open Composer and authenticate locally.
 - c. In the toolbar, click **New** ¥.

d. Under the Operating System heading in the sidebar, select **Build OS Package**. For information on how Composer v9.7 or later displays partitions when building OS packages, see the following Knowledge Base article:

How Composer Displays Partitions when Building OS Packages

e. Select the drive(s) you want to package and click Next.



Important: It is recommended that the OS X version of the "Recovery HD" partition matches the OS X version of the OS partition.

f. Choose options for removing unnecessary files from the package and click Next.

 Compress disk image Delete temp files Delete virtual memory files Delete special files Delete caches Remove System keychain Ensure trashes are empty Delete MCX records in the local directory service 	Choose options for building your OS package:
 Compress disk image Delete temp files Delete virtual memory files Delete special files Delete caches Remove System keychain Ensure trashes are empty Delete MCX records in the local directory service 	
 Compress disk image Delete temp files Delete virtual memory files Delete special files Delete caches Remove System keychain Ensure trashes are empty Delete MCX records in the local directory service 	
 Delete temp files Delete virtual memory files Delete special files Delete caches Remove System keychain Ensure trashes are empty Delete MCX records in the local directory service 	Compress disk image
 Delete virtual memory files Delete special files Delete caches Remove System keychain Ensure trashes are empty Delete MCX records in the local directory service 	✓ Delete temp files
 Delete special files Delete caches Remove System keychain Ensure trashes are empty Delete MCX records in the local directory service 	Delete virtual memory files
 ✓ Delete caches ✓ Remove System keychain ✓ Ensure trashes are empty ✓ Delete MCX records in the local directory service 	Delete special files
 ✓ Remove System keychain ✓ Ensure trashes are empty ✓ Delete MCX records in the local directory service 	☑ Delete caches
 ✓ Ensure trashes are empty ✓ Delete MCX records in the local directory service 	Remove System keychain
Delete MCX records in the local directory service	Ensure trashes are empty
	✓ Delete MCX records in the local directory service
Cancel Previous Next	Cancel Previous Next

- g. Enter a package name and select a location to save the package, and then click **Build**.
- 2. Add the OS package to Casper Admin:
 - a. Open Casper Admin and authenticate to the JSS.

b. Drag the package to the main repository in Casper Admin.
 The package is displayed in blue text until you add it to a category.

000			Casper Admin					
New Config New Ca	tegory Add Printers Ad	d Dock Items New Ad	dobe Install Info Delet	e		Qr	Filter	8
REPOSITORY All Items CONFICURATIONS	View Type All Packages Scripts Printers			Categories All Categories Unknown				
💭 hi	Directory Bindings Dock Items							
JDS INSTANCES	Name MainPartition.dmg	Type DMG Package	Category		Priority 10	FUT	FEU	Indexed
😁 * JDS Instance	g main action.ong	ond rackage	CIRCIO		10	140	110	NO
FILE SHARE DISTRI.								
😁 File Share DP								
CLOUD DISTRIBUT_								
e Amazon Web S								
		Dir Repository	Configurations: 1 Packages: 5 Scripts: 1 Printers: 0 Dock Items: 0 ectory Bindings: 0					

- c. Double-click the package in the main repository.
- d. Click the **General** tab and choose a category for the package.

	Summary	General	Options	
Display Name			Category	
MainPartition.dmg			Unknown	÷
Filename				
MainPartition.dmg				
Item is a DMG wit	h an OS X Installer.	or Adobe Up	dater/Installer for CS3	or CS4
	ran oo x mstaner,	or Adobe opt	facer / instance for ess	01 004
Info				
Info Notes				
Info				

e. Click the **Options** tab and choose a priority for the package. The recommended priority is "1".

Delevieu	
Priority:	I + I - I
🗌 Insta	II on boot drive after imaging
Package Lii	nitations
Allow	/ package to be uninstalled
OS Requ	irement:
🗌 Insta	Il only if architecture type is: PowerPC +
Sub	stitute Package: Do not install \$

f. Click OK.

3. Create a configuration:

Monitoring Installation	WD My Passport 07A8 Media (disk2) GUID_partition_scheme Volume Size: 1.00 TB
Build OS Package	
Package Manifests	Volumes/Test Volume Size: 998.99 GB
Pre-Installed Software User Environment	Image: State
	GUID_partition_scheme Volume Size: S00.28 GB
	Macintosh HD (disk1) Mac OS X 10.9.5 (13F34) - hfs Iocalhost Volume Size: 499.08 GB
	Recovery HD (disk0s3) Mac OS X 10.9 (13A3017) - hfs

Note: Compiling a configuration with a multi-partition DMG will result in a DMG with a single partition.

- a. Open Casper Admin and authenticate to the JSS.
- b. Click New Config 🚞 .

c. On the General pane, enter a display name for the configuration.

0 0	Edit Configu	ration	
Gener	al Management H	lomepage Partitions	
Display Name:			
Description:			
💽 S	tandard Configuration	O Smart Configuratio	n
Parent Configuration:	None	4	
		Cancel	ОК

d. Click the **Management** tab and enter credentials for a local administrator account that you want to use for management.

000	Edit Configuration
	General Management Homepage Partitions
	Management Account
	Username:
	Password:
	Verify Password:
	Create management account if it does not exist
	Hide management account
	Allow SSH for management account only
	Cancel OK

e. Click OK.

- The configuration is added to the list of configurations in the sidebar.
- f. Drag the OS package from the main repository to the configuration that you just created.

Step 2: Image Computers

- 1. On a target computer, boot to a startup disk other than the target drive.
- 2. Open Casper Imaging and authenticate locally.
- 3. Authenticate to the JSS when prompted.

4. Choose the drive to image from the **Target Drive** pop-up menu.

000	Casper Ir	naging
Refresh Show Custom		Q- 8
Refresh Show Custom Cus	Installation - / - disk0s2 Target Drive: Computer Name: Configuration: Distribution Point: Autorun Imaging Options Store imaging settin Image automatically Cache files Skip the delay confi	Macintosh HD + Erase target drive Empty + Macintosh HD + Empty + Empty + Macintosh HD + E
		Image

- 5. Select the Erase target drive checkbox.
- 6. Assign a name to the computer by entering a name in the **Computer Name** field.
- 7. From the **Configuration** pop-up menu, choose the configuration you created in "Step 1: Preparing to Image a Partition".
- 8. Select the **Boot to target drive after imaging** checkbox.
- 9. Choose a distribution point from the **Distribution Point** pop-up menu.
- 10. Click Image.
- 11. Repeat as needed for other target computers.

Deploying OS X by Imaging Using the JSS v9.66 or Earlier

Deploying OS X by imaging involves the following steps:

- 1. Prepare to image a main partition.
- 2. (Optional) Prepare to create or modify a "Recovery HD" partition during imaging.
- 3. Image computers.

Requirements

To deploy OS X by imaging, you need:

- The JAMF Software Server (JSS) v8.3 or later
- A test computer with:
 - Composer
 - A "Recovery HD" partition
- Casper Admin
- A distribution point
- A startup disk other than the target drive that has Casper Imaging installed Some common startup disks used for imaging are USB or FireWire drives, Restore partitions, and NetBoot images.

Step 1: Prepare to Image a Main Partition

- 1. Build an OS package:
 - a. On the test computer, install and configure the OS. For complete instructions, see the following Knowledge Base article: Creating a Minimal Base OS Image
 - b. Open Composer and authenticate locally.
 - c. In the toolbar, click **New**
 - d. Under the Operating System heading in the sidebar, select Build OS Package.

- e. Select the drive you want to package and click Next.
- f. Choose options for removing unnecessary files from the package and click Next.

Choose options for building your OS package	:
 Compress disk image Delete temp files Delete virtual memory files Delete special files Delete caches Remove System keychain Ensure trashes are empty Delete MCX records in the local directory statemeters 	ervice
Cancel	Previous Next

- g. Enter a package name and select a location to save the package, and then click **Build**.
- 2. Add the OS package to Casper Admin:
 - a. Open Casper Admin and authenticate to the JSS.
 - b. Drag the package to the main repository in Casper Admin. The package is displayed in blue text until you add it to a category.

000			Casper Admin					
New Config New Ca	tegory Add Printers Ad	d Dock Items New Adobe	Install Info Dele	te		Qr	Filter	8
REPOSITORY All Items CONFIGURATIONS	View Type All Packages Scripts Printers Directory Bindings Dock Items			Categories All Categories Unknown	;			
JDS INSTANCES	Name	Туре	Category	-	Priority	FUT	FEU	Indexed
 * JDS Instance FILE SHARE DISTRIL File Share DP CLOUD DISTRIBUT Amazon Web S 		DMG Package	Unknown		10	NO	NO	NO
		Cor Directo Repository	figurations: 1 Packages: 5 Scripts: 1 Printers: 0 Dock Items: 0 ny Bindings: 0					
								//

c. Double-click the package in the main repository.

d. Click the **General** tab and choose a category for the package.

	Summary Gener	Options	
Display Name		Category	
MainPartition.dmg		Unknown	+
Filename			
MainPartition.dmg			
Item is a DMG wit	h an OS X Installer, or Adobe	Updater/Installer for CS3 or	CS4
Info			
Info Notes			

e. Click the **Options** tab and choose a priority for the package. The recommended priority is "1".

Priority: 1	¢	Fill user templates (FUT)
Requires re	estart	Fill existing user home directories (FEU)
Install on b	oot drive aft	ter imaging
Package Limitatio	ns	
Allow pack	age to be un	installed
OS Requireme	nt:	
Install only	if architectu	re type is: PowerPC +
Substitute	e Package:	Do not install
		in Coffeenant Hadata

- f. Click OK.
- 3. Create a configuration:
 - a. Open Casper Admin and authenticate to the JSS.

- b. Click New Config 🚞 .
- c. On the General pane, enter a display name for the configuration.

0 0 0	Edit Configuratio	on
General	Management Home	epage Partitions
Display Name:		
Description:		
💽 Sta	ndard Configuration	Smart Configuration
Parent Configuration:	None	\$
		Cancel OK

d. Click the **Management** tab and enter credentials for a local administrator account that you want to use for management.

000	Edit Configuration
	General Management Homepage Partitions
	Management Account
	Username:
	Password:
	Verify Password:
	Create management account if it does not exist
	Hide management account
	Allow SSH for management account only
	Cancel OK

e. Click OK.

The configuration is added to the list of configurations in the sidebar.

f. Drag the OS package from the main repository to the configuration that you just created.

Step 2: (Optional) Prepare to Create or Modify a "Recovery HD" Partition During Imaging

As of OS X v10.7, newly purchased Macs come with a "Recovery HD" partition that can be used for recovery tasks, such as repairing disks or reinstalling OS X. Use the instructions in this section if you need to create or modify a "Recovery HD" partition during the imaging process.

Important: It is recommended that the OS X version of the "Recovery HD" partition matches the OS X version of the main partition.

- 1. Build an OS package:
 - a. On the test computer, mount the "Recovery HD" partition by executing:

sudo diskutil mount disk0s3

- b. Open Composer and authenticate locally.
- c. In the toolbar, click **New**
- d. Under the Operating System heading in the sidebar, select Build OS Package.
- e. Select the drive you want to package and click Next.
- f. Choose options for removing unnecessary files from the package and click Next.

Choose options for building your OS packa	ge:
Compress disk image	
Compress disk image	
Delete virtual memory files	
Delete virtual memory mes	
Delete caches	
Remove System keychain	
Finsure trashes are empty	
Delete MCX records in the local director	v service
	, service
Cancel	Previous Next

- g. Enter a package name and select a location to save the package, and then click **Build**.
- 2. Create a script to hide the "Recovery HD" partition:
 - a. Create a new file in a text editor.

b. Type the following text:

```
RecoveryHDName="Recovery HD"
RecoveryHDID=`/usr/sbin/diskutil list | grep disk0 | grep
"$RecoveryHDName" | awk 'END { print $NF }'`
/usr/sbin/diskutil unmount /dev/"$RecoveryHDID"
/usr/sbin/asr adjust -target /dev/"$RecoveryHDID" -settype Apple_Boot
```

- c. Save the file with a .sh file extension. For example, "HideRecoveryHD.sh".
- 3. Add the OS package and script to Casper Admin:
 - a. Open Casper Admin and authenticate to the JSS.
 - b. Drag the package and script to the main repository in Casper Admin. The package and script are displayed in blue text until you add them to a category.

000			Casper Admin					
New Config New Cat	tegory Add Printers Add D	ock Items New Ad	obe Install Info Dele	te		Q	Filter	8
REPOSITORY All Items CONFIGURATIONS	View Type All Packages Scripts Printers Directory Bindings Dock Items			Categories All Categories Unknown				
JDS INSTANCES	Name	Туре	Category		Priority	FUT	FEU	Indexed
😁 * JDS Instance	RecoveryHDPartition.dmg	DMG Package	Unknown		After 10	No	No	No
FILE SHARE DISTRL.								
	Rep	Dire ository	Configurations: 1 Packages: 5 Scripts: 1 Printers: 0 Dock Items: 0 ctory Bindings: 0					

c. Double-click the package in the main repository.

d. Click the **General** tab and choose a category for the package.

	Summary Ge	options	
Display Name		Category	
RecoveryHDPartit	ion.dmg	Unknown	\$
Filename			
RecoveryHDPartit	ion.dmg		
Item is a DMG v	vith an OS X Installer, or Ad	obe Updater/Installer for CS3 or	CS4
Info			
Notes			

e. Click the **Options** tab and choose a priority for the package. The recommended priority is "1".

Fackage Options		
Priority: 1 💠	Fill user templates (FUT)	
Requires restart	Fill existing user home directories (FEU)	
Install on boot drive after imaging		
Package Limitations		
Allow package to	be uninstalled	
OS Requirement:		
Install only if arch	itecture type is: PowerPC +	
Substitute Packa	ge: Do not install +	
Install Only if Ava	ilable in Software Update	
Install Only If Ava		

- f. Click OK.
- g. Double-click the script in the main repository.

h. Click the **Options** tab and verify that the priority is set to "At Reboot".

Script Options	poot a		
Priority. Acker			
Parameter Labels			
Parameter 4:		Parameter 8:	
Parameter 5:		Parameter 9:	
Parameter 6:		Parameter 10:	
Parameter 7:		Parameter 11:	
Script Limitations			
OS Requirement			

- i. Click OK.
- 4. Drag the script from the main repository to the configuration you created for the main partition.
- 5. Create a configuration for the "Recovery HD" partition:
 - a. Open Casper Admin and authenticate to the JSS.
 - b. Click **New Config a** .
 - c. On the General pane, enter a display name for the configuration. For example, "Recovery HD".

000	Edit Configuratio	n
Genera	I Management Home	page Partitions
Display Name:		
Description:		
💽 St	andard Configuration	Smart Configuration
Parent Configuration:	None	\$
		Cancel OK

d. Click the **Management** tab and enter credentials for a local administrator account that you want to use for management.

000	Edit Configuration
	General Management Homepage Partitions
	Management Account
	Username:
	Password:
	Verify Password:
	Create management account if it does not exist
	Hide management account
	Allow SSH for management account only
	Cancel OK

e. Click OK.

The configuration is added to the list of configurations in the sidebar.

- f. Drag the "Recovery HD" OS package from the main repository to the configuration that you just created.
- 6. Add a "Recovery HD" partition to the configuration you created in "Step 1: Preparing to Image a Main Partition":
 - a. In the list of configurations in the sidebar, double-click the configuration.
 - b. Click the **Partitions** tab.
 - c. Click Add (+).

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	General Management	Homepage	Partitions	
Name		Size	Format	
Target Drive	in Casper Imaging	*%	Default	
+ -				
· · · · · · · · · · · · · · · · · · ·				

d. Type "Recovery HD" in the Partition Name field.

C 🖸 Ec	lit Configuration
Partition Name:	
Size:	20 GB
Maximum Percentage of Drive:	20 %
Format:	Journaled HFS+ \$
	☐ Make the partition a Restore partition
Configuration:	Leave Empty \$
	Re-image the partition if it already exists
Append to Computer Name:	
	Cancel

- e. Type "1" in the Size field.
- f. Type "99" in the Maximum Percentage of Drive field.
- g. From the **Configuration** pop-up menu, choose the configuration you just created.
- h. If the target computers already have a "Recovery HD" partition and do not have other additional partitions, select the **Re-image the partition if it already exists** checkbox.

Note: If the target computers already have a "Recovery HD" partition *and* other additional partitions, you must remove the "Recovery HD" partition so that it can be recreated during imaging.

Step 3: Image Computers

- 1. On a target computer, boot to a startup disk other than the target drive.
- 2. Open Casper Imaging and authenticate locally.
- 3. Authenticate to the JSS when prompted.

4. Choose the drive to image from the **Target Drive** pop-up menu.

0 0 0	Casper In	naging
Refresh Show Custom		Q- (S
Refresh Show Custom	Installation - / - disk0s2 Target Drive: Computer Name: Configuration: Distribution Point:	Macintosh HD ÷ Erase target drive ÷ Empty ÷ Ø Boot to target drive after imaging JDS
	Store imaging settin	igs as Autorun data in the JSS , gured in the Autorun Imaging settings Image

- 5. Select the Erase target drive checkbox.
- 6. Assign a name to the computer by entering a name in the **Computer Name** field.
- 7. From the **Configuration** pop-up menu, choose the configuration you created in "Step 1: Preparing to Image a Main Partition".
- 8. Select the **Boot to target drive after imaging** checkbox.
- 9. Choose a distribution point from the **Distribution Point** pop-up menu.
- 10. Click Image.
- 11. Repeat as needed for other target computers.

Revision History

Revision Date	Changes
08 April 2016	Added information on naming conventions of the InstallESD.dmg file.
05 February 2016	Added information on authentication action after reboot when a FileVault 2-enabled drive is upgraded.
30 September 2015	Updated for use with OS X 10.11 deployments.
07 May 2015	"Deploying OS X by Imaging Using the JSS v9.66 or Earlier" section: Updated procedure for preparing to create or modify a "Recovery HD" partition during imaging.
25 March 2015	"Deploying an OS X Upgrade" section: Added a link to a Knowledge Base article from Apple that contains system requirements for OS X v10.10. Added the "Deploying OS X by Imaging Using the JSS v9.7 or Later" section.
11 November 2013	 "Deploying an OS X Upgrade" section: Added a link to a Knowledge Base article from Apple that contains system requirements for OS X v10.9. Removed the note about the known issue that prevents drives encrypted with FileVault from being upgraded from OS X v10.7 to 10.8. This issue was fixed in v9.21. Updated procedure for adding the .app file for OS X to Casper Admin. Added a step for selecting the Update Inventory checkbox when creating a policy to cache the InstallESD.dmg file. "Deploying OS X by Imaging" section: Updated procedure for preparing to create or modify a "Recovery HD"