Deploying iOS Devices with the Casper Suite and Apple Configurator

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JAMF Software 301 4th Ave. South Suite 1075 Minneapolis, MN 55415 (612) 605-6625

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Introduction

Target Audience

This guide is designed for Casper Suite administrators who plan to use Apple Configurator to deploy iOS devices.

Additional Resources

For more information on mobile device management with the Casper Suite, including enrollment, configuration, security management, and distribution, see the *Casper Suite Administrator's Guide*, available at:

http://www.jamfsoftware.com/resources/documentation

For more information on Apple Configurator, see the following Apple articles:

- Apple Configurator: Using Volume Purchase Program (VPP) Redemption Codes <u>http://support.apple.com/kb/HT5188</u>
- Apple Configurator Help
 <u>http://help.apple.com/configurator/mac/</u>

Overview

This guide explains how to deploy iOS devices using the Casper Suite and Apple Configurator. This deployment method allows you to connect a device to a computer and enroll it with the JSS by installing profiles on the device using Apple Configurator. You can also set up Apple Configurator to install apps and restore a backup on the device as it is being enrolled. Once the device is enrolled, it can be managed remotely using the MDM features available in the Casper Suite.

Requirements

To deploy iOS devices using the instructions in this guide, you need:

- The Casper Suite v8.51 or later
- Mobile devices running iOS 5 or later
- A computer with:
 - OS X v10.7.2 or later
 - iTunes 10.6 or later
 - Apple Configurator 1.0.1 or later

Preparing for Enrollment

Before you can enroll devices with the JSS using Apple Configurator, you need to do the following:

- 1. (Optional) Create a device backup using Apple Configurator.
- 2. Create a Wi-Fi configuration profile using Apple Configurator.
- 3. Create and export an enrollment profile using the JSS.
- 4. Import the enrollment profile to Apple Configurator.
- 5. (Optional) Add apps to Apple Configurator.

Step 1: (Optional) Create a Device Backup

Create a backup that can be restored on devices when you enroll them. This allows you to bypass the initial device setup process.

To create a device backup:

- 1. Open Apple Configurator.
- 2. Click **Prepare** in the toolbar, and then click the **Settings** tab.



- 3. Connect the device to a USB port on the computer.
- 4. If desired, enter a name for the devices.

5. If you do not want devices to be synced with iTunes on another computer or used with Apple Configurator on another computer, turn the **Supervision** switch on. This allows you to install profiles and apps on devices without touching them.

For more information on Supervision, see Apple's documentation at:

http://help.apple.com/configurator/mac/1.0/#cadee170260

Warning: When you prepare a device with Supervision turned on, Apple Configurator performs a software restore on the device.

	Settings Apps	
Name:	No Change	
	Number sequentially starting at 1	
Supervision:	ON	
	Supervised devices can only be configured by Apple Configurator on this Mac.	
iOS:	Latest	\$
	✓ Erase before installing	
Restore:	Don't Restore Backup	\$
Profiles:	No Pofiles	
	+ - 12	

- 6. Click the **Prepare** button at the bottom of the window.
- 7. If prompted, click **Apply**.
- 8. When Apple Configurator finishes preparing the device, click the **Stop** button at the bottom of the window.

Do not disconnect the device.

	Prepare Supervise	Assign
	Settings Apps	All connected devices will be updated
Name:	No Change	
	Number sequentially starting at 1	
Supervision:	ON	
	Supervised devices can only be configured by Apple Configurator on this Mac.	
iOS:	Latest +	
	✓ Erase before installing	
Restore:	Don't Restore Backup \$	
Profiles:	No Profiles Click + to add a profile	
	+ - 🖻	1 of 1 device prepared

- 9. On the device, use the Setup Assistant to complete the setup process, configuring settings as needed.
- 10. In Apple Configurator, click the **Supervise** tab and select the connected device in the list of devices.



11. From the menu bar, choose **Devices** > **Back Up**.

A backup named after the device is created. The backup is available from the **Restore** pop-up menu on the **Prepare** tab when Supervision is turned on. It is also available from the **Restore** pop-up menu on the **Supervise** tab.

Step 2: Create a Wi-Fi Configuration Profile

To enroll devices with the JSS, they must have access to a wireless network connection. Use Apple Configurator to create a configuration profile with a Wi-Fi payload that you can install on devices when you enroll them.

To create a Wi-Fi configuration profile using Apple Configurator:

1. Open Apple Configurator.

2. Click **Prepare** in the toolbar, and then click the **Settings** tab.

Prepare Supervise Assign	
Settings Apps	
Name: No Change	
Number sequentially starting at 1	
Supervision: OFF	
Supervised devices can only be configured by Apple Configurator on this Mac.	
IOS: No Change +	
Erase before installing	
Restore: Don't Restore Backup \$	
Profiles:	
No Profiles	
Click + to add a profile	
+ - 12	
(9)	

- 3. Click the Add Profile (+) button below the Profiles list and choose Create New Profile.
- 4. Enter a name for the profile.

General Mandatory	General
Passcode Not configured	Name Display name of the profile (shown on the device)
Restrictions	[required]
wi-Fi	Organization Name of the organization for the profile
Not configured	[optional]
VPN Not configured	Description Brief explanation of the contents or purpose of the profile
Email Not configured	[optional]
Exchange ActiveSync Not configured	
LDAP	Controls when the profile can be removed
Not configured	Always
CalDAV Not configured	
CardDAV Not configured	

5. In the payloads list, select the Wi-Fi payload and then click **Configure**.

6. Configure the payload as needed.

For detailed information about the settings in the Wi-Fi payload, see the following documentation from Apple:

Passcode Not configured Not configured Not configured Not configured VIP Not configured Not configured Conf	Service Set Identifier (SIDD) Identification of the wireless network to connect to [requiree] California Control Co
Not configured	

http://help.apple.com/configurator/mac/#cad812ecaef

7. Click Save.

Step 3: Create and Export an Enrollment Profile

Use the JSS to create an enrollment profile. Then export the profile so that you can import it to Apple Configurator in the next step.

To create and export an enrollment profile using the JSS:

- 1. Log in to the JSS with a web browser.
- 2. Click the Management tab.
- 3. Click the Mobile Device Enrollment link.
- 4. Click the Create Enrollment Profile button.

5. Enter a display name for the profile.

The name that you enter is displayed in Apple Configurator. It is also used as the filename for the profile.

6. Choose a target iOS from the **Target iOS** pop-up menu.

The target iOS must match the iOS on the devices that you plan to enroll.

7. Deselect the Notify JSS when profile is removed checkbox.

Edit Mobile Device Enrollment Profile			
0	1	9	
General	Location Information	Purchasing Information	
Mob	ile Device Enrollme	nt Profile	
Enter a it is ins	display name and a description stalled.	for the Profile. These will be displayed on the device when	
	Display Nam	ne: My Enrollment Profile	
	Target iC	DS: iOS 5 \$	
		Notify JSS when profile is removed 0	
	Descriptio	on:	
		Cancel Save	

8. Enter a description for the profile.

The description that you enter is displayed in Apple Configurator.

- 9. To populate location information for the devices that you plan to enroll, click the **Location Information** tab and enter information as needed.
- 10. To populate purchasing information for the devices that you plan to enroll, click the **Purchasing Information** tab and enter information as needed.
- 11. Click Save.
- 12. Export the enrollment profile by clicking the **Download** link across from it.



The profile is saved as a .mobileconfig file.

Step 4: Import the Enrollment Profile to Apple Configurator

Import the enrollment profile to Apple Configurator so that you can install it on devices.

Important: To ensure that devices have access to a wireless network connection during enrollment, you must create the Wi-Fi configuration profile before importing the enrollment profile. See "Step 2: Create a Wi-Fi Configuration Profile" for complete instructions.

To import an enrollment profile to Apple Configurator:

- 1. Open Apple Configurator.
- 2. Click **Prepare** in the toolbar, and then click the **Settings** tab.

	Prepare Supervise Assign		
	Settings Apps		
Name:	No Change		
	Number sequentially starting at 1		
Supervision:	OFF		
	Supervised devices can only be configured by Apple Configurator on this Mac.		
iOS:	No Change	•	
	Erase before installing		
Restore:	Don't Restore Backup	\$	
P. 61			
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	(F)		

- 3. Click the Add Profile (+) button below the Profiles list and choose Import Profile.
- 4. Select the enrollment profile (.mobileconfig) and click **Open**.

Step 5: (Optional) Add Apps to Apple Configurator

If you want to install apps as devices are enrolled, add the apps to Apple Configurator by following the instructions at:

http://help.apple.com/configurator/mac/#cadf4ed4b2

To install apps during enrollment, the apps must be free or you must have VPP redemption codes for them.

You can also use the Casper Suite to distribute apps over-the-air once the devices are enrolled. For more information, see "Apps" in the *Casper Suite Administrator's Guide*.

Enrolling Devices

To enroll devices with the JSS using Apple Configurator, you need to set up Apple Configurator to install the Wi-Fi configuration profile, the enrollment profile, and any desired apps. Then you can connect one or more devices to the computer and install the specified components.

To enroll devices with the JSS using Apple Configurator:

- 1. Open Apple Configurator.
 - 00 Apple Configurator Supervise Assign repare Settings Apps Name: No Change Number sequentially starting at 1 Supervision: OFF Supervised devices can only be configured by Apple Configurator on this Mac. iOS: No Change \$ Erase before installing Restore: Don't Restore Backup \$ Profiles: My Enrollment Profile 📄 🔮 Wi-Fi + - Pt ٤) Prepare
- 2. Click **Prepare** in the toolbar, and then click the **Settings** tab.

3. If desired, enter a name for the device in the Name field.

If you are enrolling more than one device, select the **Number sequentially starting at 1** checkbox. Sequential numbers are appended to the device names. 4. If you do not want devices to be synced with iTunes on another computer or used with Apple Configurator on another computer, turn the **Supervision** switch on.

If you plan to restore a supervised backup on devices, Supervision must be turned on.

For more information on Supervision, see Apple's documentation at:

http://help.apple.com/configurator/mac/1.0/#cadee170260

Warning: When you prepare devices with Supervision turned on, Apple Configurator performs a software restore on the devices.

00	Apple Configurator	
	🕯 h 👥	
	Prepare Supervise Assign	
	Settings Apps	
	Name: iPad	
	Number sequentially starting at 1	
	Supervision: ON	
	Supervised devices can only be configured	
	IOS: Latest	
	✓ Erase before installing	
	Restore: Don't Restore Backup \$	
	Profiles: Wy Enrollment Profile	
	Wi-Fi	
	+ - 12	
	(9)	
	Prepare	

5. If you want to remove all existing data from the devices, select the **Erase before installing** checkbox.

If Supervision is turned on, the **Erase before installing** checkbox is selected automatically.

- 6. If you want to restore a backup on devices, choose the backup from the **Restore** pop-up menu.
- 7. In the Profiles list, select the checkbox next to the Wi-Fi configuration profile that you want to install.
- 8. In the Profiles list, select the checkbox next to the enrollment profile that you want to install.
- 9. (Optional) If you want to install apps, click the **Apps** tab and select the checkbox next to each app that you want to install.
- 10. Click the **Prepare** button at the bottom of the window.
- 11. If prompted, click **Apply**.
- 12. Connect devices to the computer to install the specified components and apply the configured settings.

After Apple Configurator finishes preparing the devices, they are enrolled with the JSS.